

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in T S FLOUR MILL PUBLIC COMPANY LIMITED

(TMILL-W1-R) to the Non-Voting Depository Receipts in T S FLOUR MILL PUBLIC COMPANY LIMITED (TMILL-R)

Last Exercise and payment period : 12 October 2018 - 22 October 2018(Only business days) between 8.30-17.00 hours

Subscription Transaction No & Date. 3029 / 10102018

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise TMILL-W1-R into TMILL-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of T S FLOUR MILL PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the TMILL-R as follows:

The exercise ratio	TMILL-W1-R.....units : TMILL-R.....units
The exercise price of Bahtper units of NVDRs
Amount of the TMILL-W1-R to exerciseunits of NVDRs
Amount of the TMILL-R receivedunits of NVDRs
Amount of paymentBaht

I/we herewith submit payment with Check Cashier Check which is collectable through clearing house in Bangkok. Indicate the exercise date and make it payable to "T S Flour Mill Public Company Limited to subscribe for securities"

Check No.....Date.....Bank.....Branch.....

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue TMILL-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____

namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise TMILL-W1-R into TMILL-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder
(_____)

Receipt of Application to Exercise TMILL-W1-R to TMILL-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise TMILL-W1-R to TMILL-R in the amount of Units (.....) by , the holder of the TMILL-W1-R.

Signature _____ Authorized Officer
(_____)