

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in MFC ASSET MANAGEMENT PUBLIC COMPANY LIMITED (MFC-WI-R) to the Non-Voting Depository Receipts in MFC ASSET MANAGEMENT PUBLIC COMPANY LIMITED (MFC-R)

Last Exercise and payment period: 9 March 2018 - 23 March 2018 (Only business days) between 8:30-17:00 hours

Subscription Transaction No & Date 771 /12032018

No \_\_\_\_\_ Date \_\_\_\_\_

To Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NMDR Company Limited

I/We \_\_\_\_\_ wish to exercise MFC-WI-R into MFC-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of MFC ASSET MANAGEMENT PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the MFC-R as follows:

The exercise ratio	MFC-WI-R.....units: MFC-R.....units
The exercise price of Baht	.....per units of NMDRs
Amount of the MFC-WI-R to exercise	.....units of NMDRs
Amount of the MFC-R received	.....units of NMDRs
Amount of payment	.....Baht

I/We herewith submit payment with  Check  Cashier Check which is collectable through clearing house in Bangkok. Indicate the exercise date and make it payable to "MFC Asset Management Plc for ordinary shares subscription"

Check No. .... Date ..... Bank ..... Branch .....

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings To issue MFC-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_

namely \_\_\_\_\_ deposit such NMDRs with "Thailand Securities Depository Company Limited" in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No \_\_\_\_\_ that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NMDRs, until and unless those NMDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise MFC-WI-R into MFC-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NMDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder  
( \_\_\_\_\_ )



Receipt of Application to Exercise MFC-WI-R to MFC-R

No \_\_\_\_\_ Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NMDR Company Limited has received the application to exercise MFC-WI-R to MFC-R in the amount of ..... Units (.....) by ....., the holder of the MFC-WI-R.

Signature \_\_\_\_\_ Authorized Officer  
( \_\_\_\_\_ )